

# *2007 Representative Evaluations*

<u>Date</u>	<u>Organization</u>	<u>Topic</u>	<u>Knowledge</u>	<u>Presentation</u>
01/16/07	Nashville Chap.	Creating & Enhancing Value of a Biz	4.79	4.72
02/20/07	Atlanta Chapter	Contracts: Drafting & Litigating	4.89	4.94
05/03/07	NTI-Wash. D.C.	2007 Annual Business Law Update	4.75	4.75
05/04/07	NTI-Wash. D.C.	Financial Statement Analysis	4.75	4.75
05/10/07	Michigan	Audit Committees	4.48	4.22
05/10/07	Michigan	Reviewing Financial Statements	4.41	4.59
05/11/07	Michigan	Internal Controls	4.67	4.67
05/14/07	Washington	Fraudulent Financial Reporting	4.81	4.62
05/15/07	Washington	Comprehensive Planning	4.62	4.54
05/17/07	Georgia	Tenants-in-common	4.42	4.45
05/22/07	Minnesota	Financial Statement Analysis	4.83	4.62
05/22/07	Minnesota	Mergers & Acquisitions	4.78	4.40
05/31/07	NTI-Vegas	2007 Annual Business Law Update	4.94	4.94
06/01/07	NTI-Vegas	Analyzing Investments	4.94	4.94
06/05/07	NTI-Amelia Is.	2007 Annual Business Law Update	4.85	4.85
06/06/07	NTI-Amelia Is.	Analyzing Investments	4.85	4.85
06/11/07	Oregon	Transferring or Exiting the Business	4.80	4.40
06/12/07	Oregon	Advising the Individual Investor	4.40	4.47
06/12/07	Oregon	Lessons from the Investment Masters	4.43	4.36
06/18/07	Michigan	Fraudulent Financial Reporting	4.80	4.60
06/19/07	Michigan	2007 Annual Business Law Update	4.81	4.88
06/22/07	NTI-Myrtle Bch.	Financial Statement Analysis	4.96	4.89

06/23/07	NTI–Myrtle Bch.	2007 Annual Business Law Update	4.96	4.89
06/25/07	Michigan	Real Estate: From Purchase thru Sale	4.25	4.50
06/29/07	NTI–Orlando	Financial Statement Analysis	5.00	4.40
06/30/07	NTI–Orlando	2007 Annual Business Law Update	5.00	4.40
07/12/07	NTI–Mackinac	2007 Annual Business Law Update	5.00	5.00
07/13/07	NTI–Mackinac	Financial Statement Analysis	5.00	5.00
07/17/07	NTI–Destin	Buying & Selling a Business	4.84	4.64
07/18/07	NTI–Destin	Financial Statement Analysis	4.84	4.64
07/26/07	NTI–Banff	2007 Annual Business Law Update	4.91	5.00
07/27/07	NTI–Banff	Financial Statement Analysis	4.91	5.00
07/30/07	Georgia	Stock Analysis & Portfolio Mgmt.	4.67	4.25
07/31/07	Georgia	Investing in Private Equity	4.90	5.00
08/03/07	NTI–Kiawah Is.	2007 Annual Business Law Update	4.88	5.00
08/04/07	NTI–Kiawah Is.	Analyzing Investments	4.88	5.00
08/07/07	Maine	Internal Controls	4.90	4.80
08/08/07	Maine	Creating & Enhancing Value of a Biz	4.73	4.73
08/13/07	Oregon	Real Estate Development	4.75	4.50
08/14/07	Oregon	Internal Controls	4.43	4.43
08/27/07	No. Carolina	Family Limited Partnerships & LLCs	4.64	4.79
08/27/07	No. Carolina	Advising the Individual Investor	4.78	4.61
08/28/07	No. Carolina	Dealing with Troubled Real Estate	5.00	4.86
08/29/07	No. Carolina	Real Estate Taxation	4.67	4.67
08/29/07	No. Carolina	Tax Shelters and Tax Fraud	5.00	4.86
09/06/07	No. Carolina	2007 Annual Business Law Update	4.53	4.57

09/10/07	Georgia	Business Law Update	5.00	5.00
09/20/07	Washington	Family Wealth	4.79	4.57
09/26/07	Michigan	A Practical Guide to Controlling a Biz`	4.64	4.45
10/04/07	NTI-So. Beach	Annual Business Law Update	5.00	4.88
10/05/07	NTI-So. Beach	Financial Statement Analysis	5.00	4.88
10/08/07	Iowa	Lessons from the Investment Masters	4.67	4.57
10/08/07	Iowa	Tax Aspects of Buy or Selling a Biz	4.43	4.29
10/09/07	Iowa	Comprehensive Planning	4.59	4.55
10/11/07	Tennessee	2007 Annual Business Law Update	4.75	4.83
10/15/07	NTI-San Antonio	Annual Business Law Update 2007	5.00	4.80
10/16/07	NTI-San Antonio	Financial Statement Analysis	5.00	4.80
10/18/07	NTI-Asheville	Financial Statement Analysis	4.91	4.82
10/19/07	NTI-Asheville	2007 Annual Business Law Update	4.91	4.82
10/22/07	Minnesota	Real Estate Taxation	4.25	4.40
10/23/07	Minnesota	Tax Aspects of Buying or Selling a Biz	4.52	4.43
10/25/07	Iowa	2007 Annual Business Law Update	4.70	4.50
10/29/07	Georgia	Real Estate Taxation	4.70	4.50
10/30/07	Georgia	2007 Business Law Update	4.71	4.43
11/02/07	Georgia	Common Business Law Issues	4.92	5.00
11/06/07	Colorado	Real Estate Taxation	4.74	4.74
11/08/07	NTI-Las Vegas	2007 Annual Business Law Update	4.89	4.89
11/09/07	NTI-Las Vegas	Financial Statement Analysis	4.89	4.89
11/13/07	No. Carolina	Like-Kind Exchanges	4.73	4.54
11/13/07	No. Carolina	Tax Treatment of Selling Real Estate	4.77	4.53

11/15/07	Oklahoma	Tax Aspects of Buying or Selling a Biz	4.78	4.78
11/16/07	S. C. Tax Conf.	S Corps vs. LLC	4.80	4.71
11/27/07	Oklahoma	Advising the Troubled Business	4.75	4.75
12/03/07	Georgia	2007 Annual Business Law Update	4.92	4.92
12/04/07	Georgia	Fraudulent Financial Reporting	4.86	4.86
12/04/07	Georgia	Evaluating the Numbers	4.93	4.79
12/14/07	Georgia	2007 Annual Business Law Update	4.81	4.81
12/20/07	Georgia	2007 Annual Business Law Update	4.72	4.58

## *2006 Representative Evaluations*

<u>Date</u>	<u>Organization</u>	<u>Topic</u>	<u>Knowledge</u>	<u>Presentation</u>
01/17/06	Nashville	2006 Annual Business Law Update	4.78	4.64
02/23/06	Georgia	2006 Annual Business Law Update	5.00	4.83
02/24/06	Georgia	Real Estate: From Purchase thru Sale	4.43	4.57
05/16/06	No. Carolina	2006 Annual Business Law Update	4.75	4.75
05/17/06	No. Carolina	Evaluating the Numbers	5.00	5.00
05/19/06	No. Carolina	Fraud & Fraudulent Financial Reporting	4.67	4.55
06/14/06	Michigan	Real Estate: From Purchase thru Sale	4.78	4.89
06/15/06	Michigan	Internal Controls	4.71	4.75
06/16/06	Michigan	Annual Review of Tax Cases	4.83	4.83
06/30/06	Michigan	Evaluating the Numbers	4.88	4.80
06/30/06	Michigan	Fraud & Fraudulent Financial Reporting	4.82	4.93
07/17/06	Georgia	2006 Annual Business Law Update	4.62	4.54
07/18/06	Georgia	Real Estate: From Purchase thru Sale	4.54	4.46

07/19/06	Georgia	A Practical Guide to Investments	5.00	5.00
08/14/06	Washington	Real Estate Development	4.69	4.69
08/15/06	Washington	Creating & Enhancing Value of a Biz	4.89	4.67
08/16/06	Oregon	Real Estate: From Purchase thru Sale	4.36	4.38
08/24/06	Georgia	Buying & Selling a Private Company	4.75	4.69
08/25/06	Georgia	Real Estate Development	4.60	4.50
09/18/06	Georgia	Stock Analysis & Portfolio Management	4.60	4.40
09/28/06	Tennessee	A Practical Guide to Investments	4.92	4.77
10/23/06	Georgia	2006 Annual Business Law Update	4.80	4.80
10/24/06	Georgia	Real Estate: From Purchase thru Sale	4.64	4.73
10/25/07	Georgia	Comprehensive Planning for the Ind.	5.00	4.67
10/31/06	No. Carolina	Business Valuation – The Basics	4.71	4.57
10/31/06	No. Carolina	Selected Business Valuation Issues	4.85	4.69
11/01/06	No. Carolina	Mergers and Acquisitions	4.71	4.57
11/13/06	Georgia	2006 Annual Business Law Update	4.95	4.76
11/14/06	Georgia	Real Estate: From Purchase thru Sale	4.62	4.62
11/15/06	Georgia	2006 Annual Business Law Update	4.74	4.78
12/18/06	Georgia	2006 Annual Business Law Update	4.83	4.81
12/19/06	Georgia	Real Estate: From Purchase thru Sale	4.57	4.57