2012 Annual Individual Tax Update ©

Objective: This course will highlight recent tax developments affecting all individuals and their estate planning. The developments may include highlights of recent tax legislation, new tax regulations, recent court cases, and IRS rulings. The focus of this course will be on the planning opportunities created by the recent developments.

Learning objectives:

- Highlight recent tax changes affecting individuals
- Explain the tax planning opportunities created by the changes
- Point out the pitfalls to avoid
- Describe the practical effects of some of the changes
- Summarize the lessons to be learned from recent court cases and IRS rulings
- Note potential future legislative and regulatory changes

CPE: 4 or 8 hours

Level: Update

Category: Tax

Prerequisites: None, but this course compliments **"2011 Business Tax Update"**

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Code: IDTU